

GIANLUCA D'AVANZO
PROFESSIONAL RESUME

Gianluca D'Avanzo, 45 - Co-Founder and C.E.O. Blue Skye Investment Group

Mr. D'Avanzo is the Co-Founder and Managing Partner of Blue Skye Investment Group since 2007. As co-founder and CEO of Blue Skye he has led over 2Bn\$ of investment mainly in the European Market mainly in Finance Platform, Direct and Distress lending, Corporate Restructuring and Reorganisation.

CURRENT INVESTMENTS

Blue Skye Investment Group current portfolio consists of:

- A.C. Milan, football club.
- Hotel Palladio S.p.A., a luxury, five-star hotel, San Marco, Venice.
- Domec Solutions S.p.A., active in the market of the innovative payments and digital loyalty, Milan.
- Pencil S.p.A.
- Cipriani (Ibiza and London restaurants).

Mr D'Avanzo holds a position as Board Member of A.C. Milan, Hotel Palladio S.p.A. and Domec S.p.A.

INVESTMENTS TRACK RECORD AND DIRECTORSHIPS

Blue Skye during its lifespan has completed several investments in which Mr D'Avanzo has assumed various Directorships and Board Memberships within portfolio companies, including:

- Hotel Bauer S.p.A., a luxury, five-star hotel, San Marco, Venice.
- C Management S.à r.l. (Holding Company of the Cipriani Group) and its operating subsidiaries:
 - Cipriani S.r.l., Italy
 - Cipriani Industria S.r.l., Italy
- Sirti S.p.A. largest Italian telecom infrastructure maintenance operator, board membership and HR Committee.
- Arcotronics S.p.A., market leader capacitor technology company acquired by Blue Skye in 2006.
- Beta Skye S.p.A. (including board membership).

Other transactions include SNAI S.p.A. (senior lending), IPC CLEANING S.p.A (mezzanine lending), G1 REAL ESTATE (construction and development loan).

PREVIOUS WORK EXPERIENCES

From 2005 to 2008 Mr. D'Avanzo worked at D.B. Zwirn in London as Vice President, involved in the analysis and completion of new investment opportunities as well as management of portfolio companies. Main transactions include: Financial and Business Beforehand, Restructuring and turnaround.

from 2003 to 2005 Mr. D'Avanzo worked at BC Partners in Milan. Involved in the analysis and completion of new investment opportunities as well as management of portfolio companies.

From 2000 to 2003 Mr. D'Avanzo worked as associate at Lehman Brothers (Milan and London) Involved in all origination activities of the Italian Coverage Team as well as execution of M&A, Private Equity, Equity and Debt transactions.

Mr. D'Avanzo attended the Military Academy of "Guardia di Finanza" (Finance Police) attaining the rank of Lieutenant.

EDUCATION AND QUALIFICATIONS

Mr. D'Avanzo holds an Executive MBA from the London Business School and a M.S in Business Administration (110/110 cum laude) at Bocconi University (Milan). He is fluent in Italian and English.